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United States Department of Agriculture Foreign Agricultural Service Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

Supplement 1-82

WASHINGTON, April 1-- The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during February 1982' were down 1 percent in volume and 9 percent in value from the same month a year ago. Exports for the first 5 months of the current fiscal year (October 1981-February 1982), were down 2 percent in volume and 8 percent in value from last year's level.

A major portion of the decrease thus far in fiscal 1982 is attributable to reductions in U.S. corn exports. During the first 5 months, corn exports were down by more than one-fourth in volume and 40 percent in value from __ last year's level and off 44 percent in value for the month of February. Corn exports to Japan, Brazil, and Mexico were off 25, 100, and 80 percent, respec tively. An increase in accumulative wheat and soybean shipments of 11 and 34 percent, respectively, has offset the impact of decreased corn exports to some extent.

Improved grain production in both competitor and importing countries, lower unit values for major commodities, and generally sluggish economic conditions exacerbated by high interest rates and the strength of the U.S. dollar are primarily responsible for decrease. Record U.S. crop production has put downward pressure on prices, resulting in a substantial unit value reductions. More recently, the collapse of the Polish economy and difficulty in financing trade with other Eastern bloc countries have seriously affected U.S. feed grain exports to these countries.

Exports of oilseeds and products to the European Community, the largest U.S. market for these products, were up 45 percent in volume from last year's reduced level. U.S. wheat exports were up as a result of higher sales to India (940,000 tons) and the Soviet Union (1,300,000 tons).

U.S. tobacco exports thus far in fiscal 1982 increased 9 and 22 percent in volume and value, respectively, with substantial increases in shipments to Japan, West Germany, Taiwan, Spain, and Thailand. Canada was the most prominent market for increased shipments of U.S. vegetables.

Cotton shipments registered a 12 percent gain in volume, but export value was down 9 percent. Increased U.S. supplies resulted in lower unit values.

-more-

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1980 - FEBRUARY 1982

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BARLEY		8718,32	1301,84		,390,16	,622,51	4	066,78	726,33	NI	05,66	51,36	4-
DATS	•• •	130,25	203,38		65,93	88,89	-	29,31	87,04	20	15950	7954	1
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ER MEAL MT	••	173,91	3,61	+1	7,25	2,32	-	42,90	2,64	OI	4,28	5,43	+
AL VEG. OILS MT	••	81,68	50,19	+1	93,53	2,36	- 1	0,95	90,27	00	7,49	5,94	+
DYBEAN OIL HT	••	64,32	35,06	45	73,57	73,54	8 1	4 , 90	0,15	et 1	3,53	9,02	+1
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TOTAL		0	4.48	+	•61	0			817,129		298,198	252,720	17

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1980 - FEBRUARY 1982

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ALLOW 550,32	3,888	5 265,30	90,33		3,26	27,54	N	2,33	8,04	-
ARD 26,78	24,751	16,61	14,12		5,88	4,24	CU	3,79	2,38	M
IVE CATTLE NO : 44,24	7,492	5 30,94	32,97		416	,12	N	6,67	2,64	=
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UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D.C. 20250

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POSTAGE AND FEES PAID U.S. DEPARTMENT OF AGRICULTURE



AGR 101 FIRST CLASS

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1980 - FEBRUARY 1982

			CUMU	LATI	VE TO DATE	:	:		CURRENT	MONTH	(FEBRUAR	(Y)	
	UNIT				VALU	:	:	QUANT		: .	: VAL		
COMMODITIES		10/80-02/81:10	/81-02/82:0	X IF	VALUE F :10/80-02/81:10/	0/81-02/82:	X :	1981	1982	DIF	1981	1982	:01
RTICULTURAL PROD.		99,756	98,917	-1	279,65R	210,65A	-25	11.768	11.357	-3	41+330	27.542	
EE NUTS			329.755		146,531	151,456	+3	92,177	79,175	-13 -18	36,586 25,514	35,899 19,565	
FRESH. CITRUS	: MT :	348,252		-18 -31	214.254 63.311	187,178 45,402 85,000	-28	13.088	7,152		11,629	16,898	
CANNED		56,595	59.825	-11	95,358 87,631	92,398	-11 +5 +33	15,968	14,257	-11	23,998	22,744	
VEGETABLES.FRESH	: MT	147.723	20547	+21	114+319 119+005 240+461	145,582	+22	25,912	25,965		22,424 43,268	25,153	
OTHER	: ***	:			1,360,529	1,270,596	-7			=====	243,452	218+633	3
TOTAL	. ***	. =====================================	========	=====	:=========	:=========	=====						
GAR & TROP. PRODS. GAR & SWEETENERS COFFEE FLAVORING SYRUPS	E XXX	. 89610	7,818	-11	81,042 132,303	112,400 56,432 87,659 133,261	-21 +8 +1	1,616	986	-39	52,208 21,281	10,284 8,174 30,123 21,571	3
TOTAL	:					209:752		=========		:::::	111.614	70,15	2 = :
TOTAL		=======================================	2222222	:::::	19,633,244	18.051.359	-8				3825,805	3499,70	4

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).